

Revision: HCFA-PM-91-4
August 1991

(BPD)

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OMB NO.: 0938-

State: Iowa

Agency*	Citation(s)	Groups Covered
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A. Mandatory Coverage - Categorically Needy and Other
Required Special Groups (Continued)

2. Deemed Recipients of AFDC.

IV-A 1902(a)(10)(A)
(i)(I) of the Act

b. ~~Effective October 1, 1990, participants in a work supplementation program under title IV-A and any child or relative of such individual (or other individual living in the same household as such individuals) who would be eligible for AFDC if there were no work supplementation program, in accordance with section 482(e)(6) of the Act.~~

-A 402(a)(22)(A)
of the Act

c. ~~Individuals whose AFDC payments are reduced to zero by reason of recovery of overpayment of AFDC funds.~~

Medicaid 406(h) and
1902(a)(10)
(A)(i)(I) of
the Act

d. An assistance unit deemed to be receiving AFDC for a period of four calendar months because the family becomes ineligible for AFDC as a result of collection or increased collection of support and meets the requirements of section 406(h) of the Act.

Medicaid 1902(a) of
the Act

e. Individuals deemed to be receiving AFDC who meet the requirements of section 473(b)(1) or (2) for whom an adoption assistance agreement is in effect or foster care maintenance payments are being made under title IV-E of the Act.

*Agency that determines eligibility for coverage.

TN No. MS-91-46

JAN 23 1992

Supersedes

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TN No. MS-90-25

HCFA ID: 7983E

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Agency*	Citation(s)	Groups Covered
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A. Mandatory Coverage - Categorically Needy and Other
Required Special Groups (Continued)

IV-A 407(b), 1902
(a)(10)(A)(i)
and 1905(m)(1)
of the Act

3. Qualified Family Members

Effective October 1, 1990, qualified family members who would be eligible to receive AFDC under section 407 of the Act because the principal wage earner is unemployed.

☒ Qualified family members are not included because cash assistance payments may be made families with unemployed parents for 12 month per calendar year.

Medicaid 1902(a)
(52) and
1925 of
the Act

4. Families terminated from AFDC solely because of earnings, hours of employment, or loss of earned income disregards entitled up to twelve months of extended benefits in accordance with section 1925 of the Act. (This provision expires c September 30, 1998.)

*Agency that determines eligibility for coverage.

TN No. MS-91-46

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TN No. MS-87-31

Approval Date

1/23/92

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11/1/91

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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: Iowa

COVERAGE AND CONDITIONS OF ELIGIBILITY

Citation(s)	Groups Covered
	A. <u>Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)</u>
1902(a)(10) (A)(i)(V) and 1905(m) of the Act	10. Individuals other than qualified pregnant women and children under item A.7. above who are members of a family that would be receiving AFDC under section 407 of the Act if the State had not exercised the option under section 407(b)(2)(B)(1) of the Act to limit the number of months for which a family may receive AFDC.
02(e)(5) the Act	11. a. A woman who, while pregnant, was eligible for, applied for, and receives Medicaid under the approved State plan on the day her pregnancy ends. The woman continues to be eligible, as though she were pregnant, for all pregnancy-related and postpartum medical assistance under the plan for a 60-day period (beginning on the last day of her pregnancy) and for any remaining days in the month in which the 60th day falls.
1902(e)(6) of the Act	b. A pregnant woman who would otherwise lose eligibility because of an increase in income (of the family in which she is a member) during the pregnancy or the postpartum period which extends through the end of the month in which the 60-day period (beginning on the last day of pregnancy) ends.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: Iowa

COVERAGE AND CONDITIONS OF ELIGIBILITY

Citation(s)	Groups Covered
	A. <u>Mandatory Coverage – Categorically Needy and Other Required Special Groups (Continued)</u>
1902(e)(4) of the Act	12. A child born to a woman who is eligible for and receiving Medicaid on the date of the child's birth. The child is deemed eligible for one year from birth as long as the child remains an Iowa resident.
42 CFR 435.120	13. Aged, blind and disabled individuals receiving cash assistance. <input checked="" type="checkbox"/> a. Individuals receiving SSI. This includes beneficiaries' eligible spouses and persons receiving SSI benefits pending a final determination of blindness or disability or pending disposal of excess resources under an agreement with the Social Security Administration; and beginning January 1, 1981, persons receiving SSI under section 1619(a) of the Act or considered to be receiving SSI under section 1619(b) of the Act. <input checked="" type="checkbox"/> Aged <input checked="" type="checkbox"/> Blind <input checked="" type="checkbox"/> Disabled

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A. Mandatory Coverage - Categorically Needy and Other
Required Special Groups (Continued)

435.121

1619(b)(1)
of the Act

13. ☒ b. Individuals who meet more restrictive requirements for Medicaid than the SSI requirements. (This includes persons who qualify for benefits under section 1619(a) of the Act or who meet the requirements for SSI status under section 1619(b)(1) of the Act and who met the State's more restrictive requirements for Medicaid in the month before the month they qualified for SSI under section 1619(a) or met the requirements under section 1619(b)(1) of the Act. Medicaid eligibility for these individuals continues as long as they continue to meet the 1619(a) eligibility standard or the requirements of section 1619(b) of the Act.)

☐ Aged
☐ Blind
☐ Disabled

The more restrictive categorical eligibility criteria are described below:

(Financial criteria are described in
ATTACHMENT 2.6-A).

*Agency that determines eligibility for coverage.

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State: Iowa

Agency*	Citation(s)	Groups Covered
	A.	<u>Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)</u>
SSI	1902(a)(10)(A)(i)(II) and 1905(q) of the Act	<p>14. Qualified severely impaired blind and disabled individuals under age 65, who--</p> <p>a. For the month preceding the first month of eligibility under the requirements of section 1905(q)(2) of the Act, received SSI, a State supplemental payment under section 1616 of the Act or under section 212 of P.L. 93-66 or benefits under section 1619(a) of the Act and were eligible for Medicaid; or</p> <p>b. For the month of June 1987, were considered to be receiving SSI under section 1619(b) of the Act and were eligible for Medicaid. These individuals must--</p> <p>(1) Continue to meet the criteria for blindness or have the disabling physical or mental impairment under which the individual was found to be disabled;</p> <p>(2) Except for earnings, continue to meet all nondisability-related requirements for eligibility for SSI benefits;</p> <p>(3) Have unearned income in amounts that would not cause them to be ineligible for a payment under section 1611(b) of the Act;</p>

*Agency that determines eligibility for coverage.

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A. Mandatory Coverage - Categorically Needy and Other
Required Special Groups (Continued)

- (4) Be seriously inhibited by the lack of Medicaid coverage in their ability to continue to work or obtain employment; and
- (5) Have earnings that are not sufficient to provide for himself or herself a reasonable equivalent of the Medicaid, SSI (including any Federally administered SSP), or public funded attendant care services that would be available if he or she did have such earnings.
- ☒ Not applicable with respect to individuals receiving only SSP because the State either does not make SSP payments or does not provide Medicaid to SSP-only recipients.

*Agency that determines eligibility for coverage.

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TN No. MS-87-15

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Agency*	Citation(s)	Groups Covered
	A.	<u>Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)</u>
1619(b)(3) of the Act	<input checked="" type="checkbox"/>	The State applies more restrictive eligibility requirements for Medicaid than under SSI and under 42 CFR 435.121. Individuals who qualify for benefits under section 1619(a) of the Act or individuals described above who meet the eligibility requirements for SSI benefits under section 1619(b)(1) of the Act and who met the State's more restrictive requirements in the month before the month they qualified for SSI under section 1619(a) met the requirements of section 1619(b)(1) of the Act and are covered. Eligibility for these individuals continues as long as they continue to qualify for benefits under section 1619(a) of the Act or meet the SSI requirements under section 1619(b)(1) of the Act.

*Agency that determines eligibility for coverage.

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TN No. None

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Agency*	Citation(s)	Groups Covered
A. <u>Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)</u>		
Medicaid	1634(c) of the Act	15. Except in States that apply more restrictive eligibility requirements for Medicaid than under SSI, blind or disabled individuals who-- a. Are at least 18 years of age; b. Lose SSI eligibility because they become entitled to OASDI child's benefits under section 202(d) of the Act or an increase in these benefits based on their disability. Medicaid eligibility for these individuals continues for as long as they would be eligible for SSI, absent their OASDI eligibility. <input type="checkbox"/> c. The State applies more restrictive eligibility requirements than those under SSI, and part of all of the amount of the OASDI benefit that caused SSI/SSP ineligibility and subsequent increases are deducted when determining the amount of countable income for categorically needy eligibility. <input type="checkbox"/> d. The State applies more restrictive requirements than those under SSI, and none of the OASDI benefit is deducted in determining the amount of countable income for categorically needy eligibility.
Medicaid	42 CFR 435.122	16. Except in States that apply more restrictive eligibility requirements for Medicaid than under SSI, individuals who are ineligible for SSI or optional State supplements (if the agency provides Medicaid under §435.230), because of requirements that do not apply under title XIX of the Act.
Medicaid SSI	42 CFR 435.130	17. Individuals receiving mandatory State supplements

*Agency that determines eligibility for coverage.

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A. Mandatory Coverage - Categorically Needy and Other
Required Special Groups (Continued)

SSI	42 CFR 435.131	18. Individuals who in December 1973 were eligible for Medicaid as an essential spouse and who have continued, as spouse, to live with and be essential to the well-being of a recipient of cash assistance. The recipient with whom the essential spouse is living continues to meet the December 1973 eligibility requirements of the State's approved plan for OAA, AB, APTD, or AABD and the spouse continues to meet the December 1973 requirements for having his or her needs included in computing the cash payment.
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☒ In December 1973, Medicaid coverage of the essential spouse was limited to the following group(s):

☒ Aged ☒ Blind ☒ Disabled

☐ Not applicable. In December 1973, the essential spouse was not eligible for Medicaid

*Agency that determines eligibility for coverage.

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TN No. None

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A. Mandatory Coverage - Categorically Needy and Other
Required Special Groups (Continued)

Medicaid
42 CFR 435.134

21. Individuals who would be SSI/SSP eligible except for the increase in OASDI benefits under Pub. L. 92-336 (July 1, 1972), who were entitled to OASDI in August 1972, and who were receiving cash assistance in August 1972.

☐ Includes persons who would have been eligible for cash assistance but had not applied in August 1972 (this group was included in this State's August 1972 plan).

☒ Includes persons who would have been eligible for cash assistance in August 1972 if not in a medical institution or intermediate care facility (this group was included in this State's August 1972 plan).

☐ Not applicable with respect to intermediate care facilities; the State did or does not cover this service.

*Agency that determines eligibility for coverage.

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A. Mandatory Coverage - Categorically Needy and Other
Required Special Groups (Continued)

Medicaid
42 CFR 435.135

22. Individuals who --

- a. Are receiving OASDI and were receiving SSI/SSP but became ineligible for SSI/SSP after April 1977; and
- b. Would still be eligible for SSI or SSP if cost-of-living increases in OASDI paid under section 215(i) of the Act received after the last month for which the individual was eligible for and received SSI/SSP and OASDI, concurrently, were deducted from income.

☐ Not applicable with respect to individuals receiving only SSP because the State either does not make such payments or does not provide Medicaid to SSP-only recipients.

☐ Not applicable because the State applies more restrictive eligibility requirements than those under SSI.

☐ The State applies more restrictive eligibility requirements than those under SSI and the amount of increase that caused SSI/SSP ineligibility and subsequent increases are deducted when determining the amount of countable income for categorically needy eligibility.

*Agency that determines eligibility for coverage.

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State: Iowa

Agency*	Citation(s)	Groups Covered
<u>A. Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)</u>		
Medicaid	1634 of the Act	<p>23. Disabled widows and widowers who would be eligible for SSI or SSP except for the increase in their OASDI benefits as a result of the elimination of the reduction factor required by section 134 of Pub. L. 98-21 and who are deemed, for purposes of title XIX, to be SSI beneficiaries or SSP beneficiaries for individuals who would be eligible for SSP only, under section 1634(b) of the Act.</p> <p><input type="checkbox"/> Not applicable with respect to individuals receiving only SSP because the State either does not make these payments or does not provide Medicaid to SSP-only recipients.</p> <p><input type="checkbox"/> The State applies more restrictive eligibility standards than those under SSI and considers these individuals to have income equalling the SSI Federal benefit rate, or the SSP benefit rate for individuals who would be eligible for SSP only, when determining countable income for Medicaid categorically needy eligibility.</p>

*Agency that determines eligibility for coverage.

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TN No. MS-86-39

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A. Mandatory Coverage - Categorically Needy and Other
Required Special Groups (Continued)

Medicaid 1634(d)
of the Act

24. Disabled widows, disabled widowers, and disabled unmarried divorced spouses who had been married to the insured individual for a period of at least ten years before the divorce became effective, who have attained the age of 50, who are receiving title II payments, and who because of the receipt of title II income lost eligibility for SSI or SSP which they received in the month prior to the month in which they began to receive title II payments, who would be eligible for SSI or SSP if the amount of the title II benefit were not counted as income, and who are not entitled to Medicare Part A.

☐ The State applies more restrictive eligibility requirements for its blind or disabled than those of the SSI program.

☐ In determining eligibility as categorically needy, the State disregards the amount of the title II benefits identified in §1634(d)(1)(A) in determining the income of the individual, but does not disregard any more of this income than would reduce the individual's income to the SSI income standard.

☐ In determining eligibility as categorically needy, the State disregards only part of the amount of the benefits identified in §1634(d)(1)(A) in determining the income of the individual, which amount would not reduce the individual's income below the SSI income standard. The amount of these benefits to be disregarded is specified in Supplement 4 to Attachment 2.6-A.

☐ In determining eligibility as categorically needy the State chooses not to deduct any of the benefit identified in §1634(d)(1)(A) in determining the income of the individual.

*Agency that determines eligibility for coverage.

TN No. MS-92-12

Supersedes Approval Date _____

Effective Date _____

TN No. MS-91-46

State: Iowa

Agency*	Citations	Groups Covered
	A. <u>Mandatory Coverage – Categorically Needy and Other Required Special Groups (Continued)</u>	
	1902(a)(10)(E)(i) and 1905(p) of the Act	25. Qualified Medicare beneficiaries –
Medicaid		<ul style="list-style-type: none"> a. Who are entitled to hospital insurance benefits under Medicare Part A (but not pursuant to an enrollment under section 1818A of the Act); b. Whose income does not exceed 100 percent of the Federal poverty level; and c. Whose resources do not exceed three times the SSI resource limit, adjusted annually by the increase in the consumer price index.
	1902(a)(10)(E)(ii), 1905(s) and 1905(p)(3)(A)(i) of the Act	26. Qualified disabled and working individuals –
Medicaid		<ul style="list-style-type: none"> a. Who are entitled to hospital insurance benefits under Medicare Part A under section 1818A of the Act); b. Whose income does not exceed 200 percent of the Federal poverty level; and c. Whose resources do not exceed twice the maximum standard under SSI. d. Who are not otherwise eligible for medical assistance under Title XIX of the Act.
		(Medical assistance for this group is limited to Medicare Part A premiums under section 1818A of the Act.)

*Agency that determines eligibility for coverage.

TN No. MS-10-002
 Supersedes
 TN No. MS-93-10

Approval Date MAY 14 2010 Effective Date JAN 01 2010

State: Iowa

Agency*	Citations	Groups Covered
	A. <u>Mandatory Coverage – Categorically Needy and Other Required Special Groups (Continued)</u>	
1902(a)(10)(E)(iii) and 1905(p)(3)(A)(ii) of the Act Medicaid		<p>27. Specified low-income Medicare beneficiaries –</p> <ul style="list-style-type: none"> a. Who are entitled to hospital insurance benefits under Medicare Part A (but not pursuant to an enrollment under section 1818A of the Act); b. Whose income is greater than 100 percent but less than 120 percent of the Federal poverty level; and c. Whose resources do not exceed three times the SSI resource limit, adjusted annually by the increase in the consumer price index. <p>(Medical assistance for this group is limited to Medicare Part B premiums under section 1839 of the Act.)</p> <p>28. Qualifying individuals –</p> <ul style="list-style-type: none"> a. Who are entitled to hospital insurance benefits under Medicare Part A (but not pursuant to an enrollment under section 1818A of the Act); b. Whose income is at least 120 percent but does not exceed 135 percent of the Federal poverty level; and c. Whose resources do not exceed three times the SSI resource limit, adjusted annually by the increase in the consumer price index. <p>(Medical assistance for this group is limited to Medicare Part B premiums under section 1839 of the Act.)</p>

*Agency that determines eligibility for coverage.

TN No. MS-10-002

Supersedes

TN No. MS-93-10Approval Date MAY 14 2010

Effective Date

JAN 01 2010

State: Iowa

Agency*	Citations	Groups Covered
	A. <u>Mandatory Coverage -- Categorically Needy and Other Required Special Groups (Continued)</u>	
1634(e) of the Act	29. a.	Each person to whom SSI benefits by reason of disability are not payable for any month solely by reason of clause (i) or (v) of Section 1611(e)(3)(A) shall be treated, for purposes of title XIX, as receiving SSI benefits for the month.
Medicaid	b.	The State applies more restrictive eligibility standards than those under SSI.
		Individuals whose eligibility for SSI benefits are based solely on disability who are not payable for any months solely by reason of clause (i) or (v) of Section 1611(e)(3)(A), and who continue to meet the more restrictive requirements for Medicaid eligibility under the State plan, are eligible for Medicaid as categorically needy.

*Agency that determines eligibility for coverage.

TN No.	<u>MS-10-002</u>	Approval Date	<u>MAY 14 2010</u>	Effective Date	<u>JAN 01 2010</u>
Supersedes					
TN No.	<u>MS-95-24</u>				

State: Iowa

Agency*	Citations	Groups Covered
A. <u>Mandatory Coverage – Categorically Needy and Other Required Special Groups (Continued)</u>		
Section 4913 of P.L. 105-33 codified at 1902(a)(10)(A)(i)(II) 42 U.S.C. 1396a(a)(10)(A)(i)(II)		30. Medical assistance shall be available to persons who were receiving SSI as of August 22, 1996, and who would continue to be eligible for SSI but for Section 211(a) of the Personal Responsibility and Work Opportunity Reconciliation Act of 1996.
Medicaid		

*Agency that determines eligibility for coverage.

TN No.	<u>MS-10-002</u>	Approval Date	<u>MAY 14 2010</u>	Effective Date	<u>JAN 01 2010</u>
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TN No.	<u>MS-97-32</u>				

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B. Optional Groups Other Than the Medically Needy

Medicaid /X/ 1. Individuals described below who meet the
42 CFR 435.210 income and resource requirements of AFDC, SSI, or an
1902(a)(10)(A) optional State supplement as specified in 42
(ii) and 1905(a) CFR 435.230, but who do not receive cash
of the Act assistance.

/X/ The plan covers all individuals as described
above.

/ The plan covers only the following
group or groups of individuals:

 Aged
 Blind
 Disabled
 ~~Caretaker relatives~~
 ~~Pregnant women~~

Medicaid /X/ 2. Individuals who would be eligible for AFDC, SSI
42 CFR 435.211 or an optional State supplement as specified in 42
CFR 435.230, if they were not in a medical
institution.

Handwritten:
The Affected
population

*Agency that determines eligibility for coverage.

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B. Optional Groups Other Than the Medically Needy (Continued)

42 CFR 435.212 ☒ 3. The State deems as eligible those individuals who become otherwise ineligible for Medicaid while enrolled in an HMO qualified under title XIII of the Public Health Service Act or while enrolled in an entity described in sections 1903(m)(2)(B)(iii), (E) or (G) of the Act, or a Competitive Medical Plan (CMP) with a Medicare contract under section 1876 of the Act, but who who have been enrolled in the HMO or entity for less than the minimum enrollment period listed below. The HMO or entity must have a risk contract as specified in 42 CFR 434.20(a). Coverage under this section is limited to HMO services and family planning services described in section 1905(a)(4)(C).

☒ The State elects not to guarantee eligibility.

☐ The State elects to guarantee eligibility. The minimum enrollment period is months (not to exceed six).

The State measures the minimum enrollment period from:

☐ The date beginning the period of enrollment in the HMO or other entity, without any intervening disenrollment regardless of Medicaid eligibility

☐ The date beginning the period of enrollment in the HMO as a Medicaid patient (including periods when payment is made under this section) without any intervening disenrollment.

☐ The date beginning the last period of enrollment in the HMO as a Medicaid patient (not including periods when payment is made under this section without any intervening disenrollment or period of enrollment as a privately paying patient. (A new minimum enrollment period begins each time the individual becomes Medicaid eligible other than under this section.)

*Agency that determines eligibility for coverage.

TN No. MS-92-12

Supersedes

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TN No. MS-91-46

State: Iowa

Citation(s)	Groups Covered
B. <u>Optional Groups Other Than the Medically Needy</u> (Continued)	
1932(a)(4) of the Act	<p>The Medicaid Agency may elect to restrict the disenrollment of Medicaid enrollees of MCOs, PIHPs, PAHPs and PCCMs in accordance with the regulations at 42 CFR 438.56. This requirement applies unless a recipient can demonstrate good cause for disenrolling or if he/she moves out of the entity's service area or becomes ineligible.</p> <p><input type="checkbox"/> Disenrollment rights are restricted for a period of ____ months (not to exceed 12 months), and every (six) months thereafter.</p> <p>During the first three months of each enrollment period the recipient may disenroll without cause. The State will provide notification, at least once per year, to recipients enrolled with each organization of their right to and restrictions of terminating such enrollment.</p> <p><input type="checkbox"/> No restrictions upon disenrollment rights.</p>
1902(m)(2)(H), 1902(a)(52) of the Act P.L. 101-508 42 CFR 438.56(g)	<p>In the case of individuals who have become ineligible for Medicaid for the brief period described in section 1903(m)(2)(H) and who are enrolled with an MCO, PIHP, PAHP, or PCCM which they became ineligible, the Medicaid agency may elect to reenroll those individuals in the same entity if that entity still has a contract.</p> <p><input type="checkbox"/> The agency elects to reenroll the above individuals who are eligible in a month but in the succeeding two months became eligible, into the same entity in which they were enrolled at the time eligibility was lost.</p> <p><input type="checkbox"/> The agency elects not to reenroll above individuals into the same entity in which they were previously enrolled.</p>

*Agency that determined eligibility for coverage

TN No. IA-16-005 Approval Date June 21, 2016 Effective Date April 1, 2016
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B. Optional Groups Other Than the Medically Needy
(Continued)

Medicaid
42 CFR
435.217



- ☐ The date beginning the last period of enrollment in the HMO as a Medicaid patient (not including periods when payment is made under this section), without any intervening disenrollment or periods of enrollment as a privately paying patient. (A new minimum enrollment period begins each time the individual becomes Medicaid eligible other than under this section).
4. A group or groups of individuals who would be eligible for Medicaid under the plan if they were in a NF or an ICF/MR, who but for the provision of:
- ☒ Home and community-based services under a waiver granted under 42 CFR Part 441, Subpart G would require institutionalization, and who will receive home and community-based services under the waiver. The group or groups covered are listed in the waiver request. This option is effective on the effective date of the State's section 1915(c) waiver under which this group(s) is covered. In the event an existing 1915(c) is amended to cover this group(s), this option is effective on the effective date of the amendment.
- ☒ PACE enrollment would require institutionalization.

*Agency that determines eligibility for coverage.

TN No. MS-07-020
Supersedes
TN No. MS-91-46

Approval Date MAR 07 2008 Effective Date JUL 01 2008

vision: HCFA-PM-91-4 (BPD)
August 1991

ATTACHMENT 2.2-A
Page 11a
OMB NO.: 0938-

State: Iowa

Agency*	Citation(s)	Groups Covered
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B. Optional Groups Other Than the Medically Needy
(Continued)

1902(a)(10)
(A)(ii)(VII)
of the Act

☒ 5. Individuals who would be eligible for Medicaid under the plan if they were in a medical institution, who are terminally ill, and who receive hospice care in accordance with a voluntary election described in section 1905(o) of the Act.

☐ The State covers all individuals as described above.

☐ The State covers only the following group or groups of individuals:

- ☐ Aged
- ☐ Blind
- ☐ Disabled
- ☐ Individuals under the age of--
 - ☐ 21
 - ☐ 20
 - ☐ 19
 - ☐ 18
- ☐ Caretaker relatives
- ☐ Pregnant women

*See
preprint*

*Agency that determines eligibility for coverage.

TN No. MS-91-46

Supersedes

TN No. MS-86-39

Approval Date Jan 20 1992

HCFA ID: 7983E

Effective Date 801 1 1 1992

Revision: HCFA-PM-91-4 (BPD)
August 1991

ATTACHMENT 2.2-A
Page 15
OMB NO.: 0938-

State: Iowa

Agency*	Citation(s)	Groups Covered
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B. Optional Groups Other Than the Medically Needy
(Continued)

Medicaid SSI
42 CFR 435.230

/X/ 10. States using SSI criteria with agreements under sections 1616 and 1634 of the Act.

The following groups of individuals who receive only a State supplementary payment (but no SSI payment) under an approved optional State supplementary payment program that meets the following conditions. The supplement is--

- a. Based on need and paid in cash on a regular basis.
- b. Equal to the difference between the individual's countable income and the income standard used to determine eligibility for the supplement.
- c. Available to all individuals in the State.
- d. Paid to one or more of the classifications of individuals listed below, who would be eligible for SSI except for the level of their income.

- (1) All aged individuals.
- X (2) All blind individuals.
- (3) All disabled individuals.

*Agency that determines eligibility for coverage.

TN No. MS-91-46

Supersedes

Approval Date

JAN 23 1992

Effective Date

NOV 1 1991

TN No. MS-86-39

HCFA ID: 7983E

Revision: HCFA-PM-91-4 (BPD)
August 1991

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Page 16
OMB NO.: 0938-

State: Iowa

Agency*	Citation(s)	Groups Covered
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B. Optional Groups Other Than the Medically Needy
(Continued)

42 CFR 435.230	<u>X</u>	(4)	Aged individuals in domiciliary facilities or other group living arrangements as defined under SSI.
	<u>X</u>	(5)	Blind individuals in domiciliary facilities or other group living arrangements as defined under SSI.
	<u>X</u>	(6)	Disabled individuals in domiciliary facilities or other group living arrangements as defined under SSI.
	<u>X</u>	(7)	Individuals receiving a Federally administered optional State supplement that meets the conditions specified 42 CFR 435.230.
	<u>X</u>	(8)	Individuals receiving a State administered optional State supplement that meets the conditions specified 42 CFR 435.230.
		(9)	Individuals in additional classifications approved by the Secretary as follows:

*Agency that determines eligibility for coverage.

TN No. MS-91-46

Supersedes

Approval Date Jan 2, 1992

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NOV 01 1991

TN No. MS-86-39

HCFA ID: 7983E

vision: HCFA-PM-91-4 (BPD)
August 1991

ATTACHMENT 2.2-A
Page 16a
OMB NO.: 0938-

State: Iowa

Agency*	Citation(s)	Groups Covered
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B. Optional Groups Other Than the Medically Needy
(Continued)

The supplement varies in income standard by political subdivisions according to cost-of-living difference.

 Yes.

 X No.

The standards for optional State supplementary payments are listed in Supplement 6 of ATTACHMENT 2.6-A.

*Agency that determines eligibility for coverage.

TN No. MS-91-46

Supersedes

Approval Date JAN 23 1992

Effective Date NOV 1 1991

TN No. None

HCFA ID: 7983E

Revision: HCFA-PM-91-
1991

(BPD)

ATTACHMENT 2.2-A
Page 17
OMB NO.: 0938-

State: Iowa

Agency*	Citation(s)	Groups Covered
---------	-------------	----------------

B. Optional Groups Other Than the Medically Needy
(Continued)

42 CFR 435.230
435.121
1902(a)(10)
(A)(ii)(XI)
of the Act

☒ 11. Section 1902(f) States and SSI criteria States without agreements under section 1616 or 1634 of the Act.

The following groups of individuals who receive a State supplementary payment under an approved optional State supplementary payment program that meets the following conditions. The supplement is--

- a. Based on need and paid in cash on a regular basis.
- b. Equal to the difference between the individual's countable income and the income standard used to determine eligibility for the supplement.
- c. Available to all individuals in each classification and available on a Statewide basis.
- d. Paid to one or more of the classifications of individuals listed below:

- ☐ (1) All aged individuals.
- ☐ (2) All blind individuals.
- ☐ (3) All disabled individuals.

*Agency that determines eligibility for coverage.

TN No. MS-92-10

Supersedes

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AUG 07 1992

Effective Date NOV 01 1991

TN No. MS-91-46

HCFA ID: 7983E

vision: HCFA-PM-91-4 (BPD)
August 1991

ATTACHMENT 2.2-A
Page 18
OMB NO.: 0938-

State: Iowa

Agency*	Citation(s)	Groups Covered
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B. Optional Groups Other Than the Medically Needy
(Continued)

- | | | |
|-------|-----|-------------------------------------------------------------------------------------------------------------------------------|
| _____ | (4) | Aged individuals in domiciliary facilities or other group living arrangements as defined under SSI. |
| _____ | (5) | Blind individuals in domiciliary facilities or other group living arrangements as defined under SSI. |
| _____ | (6) | Disabled individuals in domiciliary facilities or other group living arrangements as defined under SSI. |
| _____ | (7) | Individuals receiving federally administered optional State supplement that meets the conditions specified in 42 CFR 435.230. |
| _____ | (8) | Individuals receiving a State administered optional State supplement that meets the conditions specified in 42 CFR 435.230. |
| _____ | (9) | Individuals in additional classifications approved by the Secretary as follows: |

*Agency that determines eligibility for coverage.

TN No. MS-91-46

Supersedes

Approval Date JAN 23 1992

Effective Date _____

TN No. MS-88-23

HCFA ID: 7983E

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August 1991

ATTACHMENT 2.2-A
Page 18a
OMB NO.: 0938-

State: Iowa

Agency*	Citation(s)	Groups Covered
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B. Optional Groups Other Than the Medically Needy
(Continued)

The supplement varies in income standard by political subdivisions according to cost-of-living differences.

 Yes

 No

The standards for optional State supplementary payments are listed in Supplement 6 of ATTACHMENT 2.6-A.

*Agency that determines eligibility for coverage.

SN No. MS-91-46

Supersedes

Approval Date

JAN 23 1992

Effective Date

NOV 01 1991

TN No. None

HCFA ID: 7983E

Revision: HCFA-PM-91-4 (BPD)
August 1991

ATTACHMENT 2.2-A
Page 19
OMB No.: 0938-

State: Iowa

Agency*	Citation(s)	Groups Covered
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B. Optional Groups Other Than the Medically Needy
(Continued)

Medicaid	<u>/X/</u>	12. Individuals who are in institutions for at least 30 consecutive days and who are eligible under a special income level. Eligibility begins on the first day of the 30-day period. These individuals meet the income standards specified in Supplement 1 to <u>ATTACHMENT 2.6-A</u> .
42 CFR 435.231		
1902 (a)(10)		
(A)(ii)(V)		
of the Act		

/ The State covers all individuals as described above.

/X/ The State covers only the following group or groups of individuals:

1902(a)(10)(A)
(ii) and 1905(a)
of the Act

<u>X</u>	Aged
<u>X</u>	Blind
<u>X</u>	Disabled
<u>X</u>	Individuals under the age of--
<u>X</u>	21
<u> </u>	20
<u> </u>	19
<u> </u>	18
<u> </u>	Caretaker relatives
<u> </u>	Pregnant women

* Agency that determines eligibility for coverage.

TN NO. MS-93-13

Supersedes

TN NO. MS-91-46

Approval Date JUN 08 1993

Effective Date APR 01 1993

Division: HCFA-PM-91-
1991

(BPD)

ATTACHMENT 2.2-A
Page 20
OMB NO.: 0938-

State: Iowa

Agency* Citation(s) . Groups Covered

B. Optional Groups Other Than the Medically Needy
(Continued)

1902(e)(3)
of the Act



13. Certain disabled children age 18 or under who are living at home, who would be eligible for Medicaid under the plan if they were in a medical institution, and for whom the State has made a determination as required under section 1902(e)(3)(B) of the Act.

Supplement 3 to ATTACHMENT 2.2-A describes the method that is used to determine the cost effectiveness of caring for this group of disabled children at home.

1902(a)(10)
(A)(ii)(IX)
and 1902(1)
of the Act



14. The following individuals who are not mandatory categorically needy whose income does not exceed the income level (established at an amount above the mandatory level and not more than 185 percent of the Federal poverty income level) specified in Supplement to ATTACHMENT 2.6-A for a family of the same size, including the woman and unborn child or infant and who meet the resource standards specified in Supplement 2 to ATTACHMENT 2.6-A:

- a. Women during pregnancy (and during the 60-day period beginning on the last day of pregnancy); and
- b. Infants under one year of age.

TN No. MS-92-10
Supersedes
TN No. MS-91-46

Approval Date AUG 07 1992

Effective Date NOV 01 1991

Division: HCFA-PM-91-4 (BPD)
August 1991

ATTACHMENT 2.2-A
Page 22
OMB NO.: 0938-

State: Iowa

Agency*	Citation(s)	Groups Covered
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B. Optional Groups Other Than the Medically Needy
(Continued)

1902(a) ☒
(ii)(X)
and 1902(m)
(1) and (3)
of the Act

16. Individuals--

- a. Who are 65 years of age or older or are disabled, as determined under section 1614(a)(3) of the Act.
Both aged and disabled individuals are covered under this eligibility group.
- b. Whose income does not exceed the income level (established at an amount up to 100 percent of the Federal income poverty level) specified in Supplement 1 to ATTACHMENT 2.6-A for a family of the same size; and
- c. Whose resources do not exceed the maximum amount allowed under SSI; under the State's more restrictive financial criteria; or under the State's medically needy program as specified in ATTACHMENT 2.6-A.

*Agency that determines eligibility for coverage.

TN No. MS-91-46

Supersedes

Approval Date JAN 2 1992

Effective Date NOV 9 1 1991

TN No. None

HCFA ID: 7983E

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: Iowa

Citations	Groups Covered
B. <u>Optional Groups Other Than the Medically Needy</u> (Continued)	
1906 of the Act	18. Individuals required to enroll in cost-effective employer-based group health plans remain eligible for a minimum enrollment period of <u>1</u> month.
1902 (a) (10) (F) and 1902 (u) (1) of the Act	19. Individuals entitled to elect COBRA continuation coverage and whose income as determined under Section 1612 of the Act for purposes of the SSI program, is no more than 100 percent of the federal poverty level, whose resources are no more than twice the SSI resource limit for an individual, and for whom the state determines that the cost of COBRA premiums is likely to be less than the Medicaid expenditures for an equivalent set of services. See Supplement 11 to Attachment 2.6-A.
1902 (a) (10) (A) (ii) (XIII) of the Act	20. Individuals who: <ul style="list-style-type: none"> ◆ Are under age 65; ◆ Would be considered disabled disregarding substantial gainful activity; ◆ Have countable family income that is less than 250 percent of the federal poverty level for the family size; ◆ Have earned income from employment or self-employment (or were receiving assistance under this coverage group but either became unable to work due to a change in medical condition or lost employment within the last six months and intend to return to work); ◆ Would be eligible for SSI with the income and resource disregards provided in Supplement 8a to Attachment 2.6-A, page 1, and Supplement 8b to Attachment 2.6-A, page 3 (and disregarding substantial gainful activity in determining disability); and ◆ Pay any premium assessed based on income pursuant to Attachment 2.6-A, page 12b.

TN No. MS-08-008

Supersedes

TN No. MS-06-004Approval Date AUG 27 2008 Effective Date JUN 01 2008

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: Iowa

Citations

Groups Covered

B. Optional Groups Other Than the Medically Needy (Continued)1920(a)(10)(A)
(ii)(XVIII) of the ActX 21. Individuals who:

- ◆ Have been screened for breast or cervical cancer under the Centers for Disease Control and Prevention Breast and Cervical Cancer Early Detection Program established under title XV of the Public Health Service Act in accordance with the requirements of section 1504 of that Act and need treatment for breast or cervical cancer, including a pre-cancerous condition of the breast or cervix;
- ◆ Are not otherwise covered under creditable coverage, as defined in section 2701(c) of the Public Health Service Act;
- ◆ Are not eligible for Medicaid under any mandatory categorically needy eligibility group; and
- ◆ Have not attained age 65.

1920B of the Act

X 22. Individuals who are determined by a "qualified entity" (as defined in 1920B(b) based on preliminary information, to be a person described in 1902(aa) of the Act related to certain breast and cervical cancer patients.

The presumptive period begins on the day that the determination is made. The period ends on the date that the state makes a determination with respect to the person's eligibility for Medicaid. If the person does not apply for Medicaid (or a Medicaid application was not made on her behalf) by the last day of the month following the month in which the determination of presumptive eligibility was made, the presumptive period ends on that day.

TN No. IA-13-012
Supersedes
TN No. MS-01-18

Approval Date

OCT 22 2013

Effective Date

JAN 1 2014

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: Iowa

Citations	Groups Covered
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B. Optional Groups Other Than the Medically Needy (Continued)

- | | | |
|------------------------|----------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1902(e)(12) of the Act | <u>X</u> | 24. Continuous Eligibility for Children. A child under age 19 (not to exceed age 19) who has been determined eligible under § 1902(a)(10)(A) of the Act is deemed to be eligible for a total of 12 months (not to exceed 12 months) regardless of changes in circumstances, other than moving out of the State or attainment of the maximum age stated above, until the earlier of:

a. The end of a period (not to exceed 12 months) of continuous eligibility; or

b. The time that the individual exceeds that age. |
|------------------------|----------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

TN No. MS-08-026
Supersedes
TN No. None

Approval Date OCT 31 2008 Effective Date JUL 01 2008

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: Iowa

Citations

Groups Covered

B. Optional Groups Other Than the Medically Needy (Continued)

1902(a)(10)(ii)(XIX)
of the Act

X

25.

Family Opportunity Act –
Children who have not attained 19 years of age, who
would be considered disabled under Section
1614(a)(3)(C) of the Act, and whose family income
meets the standard described on Page 12e of Attachment
2.6-A.

X Beginning with the effective date of its plan
amendment, the State covers all children eligible
under this group.

TN No. MS-09-003

Supersedes

TN No.

None

Approval Date

JUN 22 2009

Effective Date

JAN 01 2009

Revision: HCFA-PM-91-
1991

(BPD)

ATTACHMENT 2.2-A

Page 24

OMB NO.: 0938-

State: Iowa

Agency* Citation(s)

Groups Covered

C. Optional Coverage of the Medically Needy

Medicaid
42 CFR 435.301

This plan includes the medically needy.

☐ No.

☒ Yes. This plan covers:

1902(e) of the
Act

1. Pregnant women who, except for income and/or resources, would be eligible as categorically needy under title XIX of the Act.
2. Women who, while pregnant, were eligible for and have applied for Medicaid and receive Medicaid as medically needy under the approved State plan on the date the pregnancy ends. These women continue to be eligible, as though they were pregnant, for all pregnancy-related and postpartum services under the plan for a 60-day period, beginning with the date the pregnancy ends, and any remaining days in the month in which the 60th day falls.

1902(a)(10)
(C)(ii)(I)
of the Act

3. Individuals under age 18 who, but for income and/or resources, would be eligible under section 1902(a)(10)(A)(i) of the Act.

*Agency that determines eligibility for coverage.

TN No. MS-92-10

Supersedes

TN No. MS-91-46

Approval Date AUG 07 1992

Effective Date

NOV 01 1991

HCFA ID: 7983E

State: Iowa

Agency*	Citation(s)	Groups Covered
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C. Optional Coverage of Medically Needy (Continued)

Medicaid

4.

Medicaid

42 CFR
435.308

5. ☒ a. Financially eligible individuals who are not described in section C. 3. above and who are under the age of:

☒ 21

☐ 20

☐ 19

☐ 18 or under age 19 who are full-time students in a secondary school or in the equivalent level of vocational or technical training

☐ b. Reasonable classifications of financially eligible individuals under the ages of 21, 20, 19, or 18 as specified below:

☐ (1) Individuals for whom public agencies are assuming full or partial financial responsibility and who are:

☐ (a) In foster homes (and are under the age of _____).

☐ (b) In private institutions (and are under the age of _____).

*Agency that determines eligibility for coverage.

TN No. MS-09-004

Supersedes

TN No. MS-91-46

Approval Date SEP 11 2009

Effective Date APR 01 2009

Division: HCFA-PM-91-4 (BPD)
August 1991

ATTACHMENT 2.2-A
Page 25a
OMB NO.: 0938-

State: Iowa

Agency*	Citation(s)	Groups Covered
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C. Optional Coverage of Medically Needy (Continued)

- _____ (c) In addition to the group under b.(1)(a) and (b), individuals placed in foster homes or private institutions by private, nonprofit agencies (and are under the age of _____).
- _____ (2) Individuals in adoptions subsidized in full or part by a public agency (who are under the age of _____).
- _____ (3) Individuals in NFs (who are under the age of _____). NF services are provided under this plan.
- _____ (4) In addition to the group under (b)(3), individuals in ICFs/MR (who are under the age of _____).
- _____ (5) Individuals receiving active treatment, inpatients in psychiatric facilities or programs (who are under the age of _____). Inpatient psychiatric services for individuals under age 21 are provided under this plan.
- _____ (6) Other defined groups (and ages), as specified in Supplement 1 of ATTACHMENT 2.2-A.

*Agency that determines eligibility for coverage.

TN No. MS-91-46

Supersedes _____

TN No. None

Approval Date JAN 23 1992

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HCFA ID: 7983E

Vision: HCFA-PM-91-4 (BPD)
August 1991

ATTACHMENT 2.2-A
Page 26
OMB NO.: 0938-

State: Iowa

Agency*	Citation(s)	Groups Covered
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C. Optional Coverage of Medically Needy (Continued)

- | | | |
|----------|----------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Medicaid | 42 CFR 435.310 | <input checked="" type="checkbox"/> 6. Caretaker relatives. |
| Medicaid | 42 CFR 435.320 and 435.330 | <input checked="" type="checkbox"/> 7. Aged individuals. |
| Medicaid | 42 CFR 435.322 and 435.330 | <input checked="" type="checkbox"/> 8. Blind individuals. |
| Medicaid | 42 CFR 435.324 and 435.330 | <input checked="" type="checkbox"/> 9. Disabled individuals. |
| | 42 CFR 435.326 | <input type="checkbox"/> 10. Individuals who would be ineligible if they were not enrolled in an HMO. Categorically needy individuals are covered under 42 CFR 435.212 and the same rules apply to medically needy individuals. |
| 435.340 | | 11. Blind and disabled individuals who:
a. Meet all current requirements for Medicaid eligibility except the blindness or disability criteria;
b. Were eligible as medically needy in December 1973 as blind or disabled; and
c. For each consecutive month after December 1973 continue to meet the December 1973 eligibility criteria. |

*Agency that determines eligibility for coverage.

TN No. MS-91-46 Approval Date JAN 23 1992 Effective Date 1991
Supersedes _____
TN No. None HCFA ID: 7983E

Revision: HCFA-PM-91-8 (BPD)
October 1991

ATTACHMENT 2.2-A
Page 26a
OMB NO.: 0938-

State: Iowa

Citation(s)

Groups Covered

C. Optional Coverage of Medically Needy (Continued)

1906 of the Act

12. Individuals required to enroll in cost effective employer-based group health plans remain eligible for a minimum enrollment period of 1 months.

*Agency that determines eligibility for coverage.

TN No. MS-92-11

Supersedes

Approval Date AUG 03 1992

Effective Date APR 01 1992

TN No. None

vision: HCFA-PM-91-4 (BPD)
August 1991

SUPPLEMENT 3 TO ATTACHMENT 2.2-A
Page 1
OMB NO.: 0938-

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State/Territory: Iowa

Method for Determining Cost Effectiveness of Caring for
Certain Disabled Children At Home

Not applicable

*Agency that determines eligibility for coverage.

IN No. MS-91-46

Supersedes

Approval Date

JAN 29 1992

Effective Date

NOV 30 1991

TN No. None

HCFA ID: 7983E